

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|-----------------------------------|--|------------------------|----------------------------------|---|--|--|--|
| | ernational Holdings | Limited | | | | | |
| I. Movements in Authorised Share | e Capita | al | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code: <u>00248</u> I | Descript | tion: Ordinary | Shares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mor | nth _ | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 | | | |
| Increase/(decrease) | - | 0 | - | 0 | | | |
| Balance at close of the month | - | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 | | | |
| (2) Stock code:I | Descript | tion: | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mor | nth _ | | | | | | |
| Increase/(decrease) | - | | - | | | | |
| Balance at close of the month | - | | | | | | |

31/03/2013

| Stock code:Descri | ription: | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code:Descri | ription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the en currency): | d of the month (State | HK\$20 | 0,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|---------------------------------------|--------------|------------|------------------|----------------------|--|
| _ | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 515,240,124 | | | | |
| Increase/ (decrease) during the month | 0 | | | | |
| Balance at close of the month | 515,240,124 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled shares (*Note 1*) shares (*Note 1*) (/ /)shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | outstanding | monui | monui | monu | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (, , ,) | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | n . 1 G . (2 | , | | |
| | | · | ıotal C. (Ordii Prefere | ence shares) | | - |
| | | | (101010) | Other class) | | <u>-</u> |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------|----------------|--|-------|---|--|---|
| | 1ype 01 155de | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| 1. | Rights issue | At price: | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price: | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price: | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------|------------------|--|---------|--|---|
| | J | | | | | | |
| | | | | Class of shares issuab (Note 1) | | | |
| | | | | Issue and allotment date: (dd/mm/yyyy) | (-/-/-) | | |
| 5. | Scrip dividend | At price: | State currency — | EGM approval date: (dd/mm/yyyy) | (-/-/-) | | |
| | | | | | | | |
| | | | | | | | |
| | | | | Class of share repurchased (<i>Note 1</i>) | es | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of share redeemed (<i>Note 1</i>) | es | | |
| 7. | Redemption of shares | | | Redemption date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares issuab (Note 1) | le | | |
| 8. | Consideration issue | At price: | State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |

| | | F | For Mai | n Boar | d and GEM lis | sted issuers |
|-----|--|--------------------------------|----------|----------|-------------------|--------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | | issuer which |
| | | | | | during the | may be |
| | | | | | month pursuant | issued pursuant |
| | | | | | thereto | thereto as at |
| | | | | | шегею | close of the |
| | Type of Issue | | | | | month |
| | Type of Issue | | | | | **** |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| | | (11010-1) | | | | |
| 9. | Capital | Issue and allotment | (/ / |) | | |
| | reorganisation | date: (dd/mm/yyyy) | | | | |
| | | | (| ` | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | | |
| | | | | | - | - |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| | | (Note 1) | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment | (/ / |) | | |
| | (Please specify) At price: currency | date: (dd/mm/yyyy) | | | | |
| | | | | ` | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | - | <u> </u> |
| | | | | | | |
| | | | Ordinar | | | |
| | | (Pre | eference | | | - - |
| | | | (Oth | er clas | ss) | _ |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Та | otal ingrassa / (dagrassa) in ordinary shores during th | a month (i.e. Total of A to I | 27. | , | (1) | _ |
| 10 | otal increase / (decrease) in ordinary shares during th | le month (i.e. Total of A to E | 2): | (| | |
| | | | | (| (2) | - |
| | | | | ` | | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to |): | | | - |
| To | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total o | f A to F | <i>.</i> | | _ |
| 1(| ziai merease / tuccicase/ m omei classes oi silales ut | arme die mondi (1.6. 10tal (| 1 / LU L | 11. | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | N. | Nain | Roard | land | GFM | listed | issuers |
|-----|----|-------------|-------|-------|--------|--------|---------|
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| Remarks (if any): |
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| |
| |
| |
| Submitted by: Wu Kwok Lam |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.